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17 Attorneys for Morris C. Aaron, Liquidating Trustee, First Magnus
18 Liquidating Trust Dated April 30, 2008

19 IN THE UNITED STATES BANKRUPTCY COURT

20 FOR THE DISTRICT OF ARIZONA

21 In re
22 FIRST MAGNUS FINANCIAL
23 CORPORATION,
24 Debtor.

25 Chapter 11

26 Case No. 4-07-bk-01578-JMM

**ADDITIONAL NOTICE OF
PROHIBITION ON TRANSFER OR
ASSIGNMENT OF CLAIMS AFTER
THE EFFECTIVE DATE**

THIS NOTICE IS FILED BY MORRIS C. AARON, Liquidating Trustee of the First Magnus Liquidating Trust dated April 30, 2008 (the "Liquidating Trustee") appointed on May 1, 2008 (the "Effective Date")¹ pursuant to the *Order Confirming Second Amended Plan of*

¹ See Notice of Filing //Notice Of Effective Date Of Confirmed Second Amended Plan Of Liquidation filed by TODD A. BURGESS of GREENBERG TRAUIG LLP on behalf of FIRST MAGNUS FINANCIAL CORPORATION.(BURGESS, TODD) (Entered: 04/28/2008), Docket No. 2438.

1 *Liquidation Dated January 4, 2008 Filed by First Magnus Financial Corporation* dated February
2 28, 2008 (the "Confirmation Order") confirming the *Second Amended Plan of Liquidation Dated*
3 *January 4, 2008 Filed by First Magnus Financial Corporation* (the "Plan").

4 PLEASE TAKE FURTHER NOTICE THAT Sec. 7.17 of the Plan provides as follows:


5 7.17 Non-Transferability of Beneficial Interests in the Trusts. No Person entitled
6 to a distribution from either Trust under the terms of the Plan may sell, transfer or
7 otherwise assign its right to receive a distribution from either Trust, respectively,
8 except by will, by intestate succession or by operation of law. The right to receive
9 distributions from the Trusts will not be represented by any certificate.

10 Despite the prohibition on assignments or transfers of rights to receive distributions from
11 the Liquidating Trust, several third-parties have continued to take assignments of Claims after the
12 Effective Date.

13 PLEASE TAKE NOTICE THAT the Liquidating Trustee will not recognize any
14 assignments of Claims filed after May 1, 2008 (the Effective Date) in violation of the Plan.

15 Dated: May 27, 2008

16 **GREENBERG TRAUIG, LLP**

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First Magnus Liquidating Trust Dated April 30, 2008

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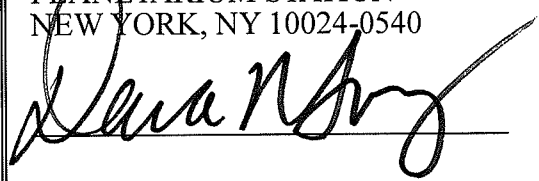
Copy of the foregoing served via Fax,
Email or U.S. Mail this 27th day of
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Service List attached hereto and the
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DBA REVENUE MANAGEMENT
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DEBT ACQUISITION COMPANY
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