

Tax-Aide Program

Offered by: AARP Foundation

Target Credit

Union Participants: Credit unions wishing to provide tax assistance to members.

Program

The AARP Tax-Aide Program is the nation's largest, free, volunteer-run tax counseling and preparation service. The AARP Tax-Aide Program is:

Objective:

- A quality service.
- Available to people of all ages with middle and low income, with special attention to those age 60 and older (or 17 percent of the total U.S. population).
- More than 30,000 dedicated and proud IRS-trained and certified volunteers.
- A nonprofit program through the Foundation.

Credit Union

Eligibility:

Available to all credit unions

**Program Features
and Requirements:**

The AARP Tax-Aide Program has operated since 1968 under a cooperative agreement with the IRS as part of its Tax Counseling for the Elderly program. Since its birth, this program has helped over 27 million individuals file their taxes at more than 10,000 sites, annually. Sites are located in places convenient for taxpayers, such as senior centers, libraries, and malls. The Tax-Aides also visit taxpayers in their homes, if they are physically unable to visit a site.

The AARP Foundation, an affiliated 501(c)(3) nonpartisan organization, is seeking credit unions that wish to partner with local AARP Tax Aide volunteers. Many of these volunteers do not have the necessary computers to process the returns or a place to do this work. The Foundation is trying to locate resources (e.g., computer access and/or office facilities) for these volunteers. A credit union may wish to partner with these trained volunteers and receive the benefits of offering this service to their membership.

Program Cost:

Expected costs include marketing, paper supplies, refreshments, etc..

Contact:

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Please include a primary and alternate contact's name and telephone number with all inquiries.