

Major Federal Administrative Resources

(Current Law)

<u>Employment by Fiscal Year</u>	<u>FY 2007</u> <u>Actual</u>	<u>FY 2008</u> <u>Enacted</u>	<u>FY 2009</u> <u>Estimate</u>
Total Employment (FTEs) ^{1/}	61,673	60,654	60,897
SSA Workyears.....	63,338	62,295	62,538
DDS Workyears	<u>13,916</u>	<u>13,580</u>	<u>13,669</u>
Total Workyears	77,254	75,875	76,207
Administrative Expense Appropriations (Current Law -- \$ in millions)			
LAE	\$9,298	\$9,745	\$10,327
Office of the Inspector General.....	\$92	\$92	\$98
Research & Demonstrations.....	<u>\$27</u>	<u>\$27</u>	<u>\$35</u>
Total Budget Authority	\$9,417	\$9,864	\$10,460

^{1/} Includes OIG: 597 in FY 2007; 590 in FY 2008; 604 in FY 2009.

Tax Rates, Wage Base and Economic Assumptions

(Current Law)

	<u>Calendar Years</u>		
Employer /Employee Rates (each):	<u>2007</u>	<u>2008</u>	<u>2009</u>
OASI/DI (Social Security).....	6.20%	6.20%	6.20%
HI (Medicare).....	<u>1.45%</u>	<u>1.45%</u>	<u>1.45%</u>
Total	7.65%	7.65%	7.65%
Self-Employment Rates:			
OASI/DI (Social Security).....	12.40%	12.40%	12.40%
HI (Medicare).....	<u>2.90%</u>	<u>2.90%</u>	<u>2.90%</u>
Total	15.30%	15.30%	15.30%
Automatic Benefit Increases (COLAs):			
January	3.3%	2.3%	2.5% ^{1/}
Contribution & Benefit Base:			
OASDI.....	\$97,500	\$102,000	\$106,800 ^{1/}
HI.....	(no cap)	(no cap)	(no cap)
Annual Retirement Test:			
Year Individual Reaches FRA ^{2/}	\$34,440	\$36,120	\$37,680 ^{1/}
Under FRA ^{2/}	\$12,960	\$13,560	\$14,160 ^{1/}
Wages Required for a Quarter			
of Coverage.....	\$1,000	\$1,050	\$1,100 ^{1/}

^{1/} Estimate.

^{2/} FRA – full retirement age.

Income and Outcome by Fiscal Year
(Current Law)

(Totals may not add due to rounding)	FY 2007	FY 2008	FY 2009
	<u>Actual</u>	<u>Estimate</u>	<u>Estimate</u>
SSA TRUST FUND INCOME			
OASI.....	\$666.3B	\$697.8B	\$739.3B
DI.....	<u>\$106.4B</u>	<u>\$110.6B</u>	<u>\$116.1B</u>
Total Trust Fund Income.....	\$772.8B	\$808.4B	\$855.4B
SSA TRUST FUND OUTLAYS			
OASI.....	\$486.3B	\$509.3B	\$537.6B
DI.....	<u>\$99.9B</u>	<u>\$106.0B</u>	<u>\$112.8B</u>
Total Trust Fund Outlays.....	\$586.2B	\$615.3B	\$650.3B
SSA General Fund Outlays			
SSI ^U	\$38.5B	\$44.4B	\$46.4B
SSA Administrative Expenses as a Percent of			
Trust Fund Income and Benefit Payments--FY 2009			
(Current Law)			
Fund	<u>% of Income</u>	<u>% of Benefit</u>	<u>Payments</u>
OASI.....	0.4%	0.5%	
DI.....	2.1%	2.2%	
OASDI (combined).....	0.6%	0.8%	
SSI (Federal and State)	---	6.9%	
SSA Total.....	---	1.5%	

^U Includes 11 benefit payments in FY 2007, 12 in FY 2008 and 12 in FY 2009.



SSA FY 2009 President's Budget
February 2008

Benefits and Beneficiaries and Key Workloads
(Current Law)

	FY 2007	FY 2008	FY 2009
	<u>Actual</u>	<u>Enacted</u>	<u>Estimate</u>
Benefits by Fiscal Year			
OASI.....	\$479.7B	\$502.5B	\$530.6B
DI.....	\$97.0B	\$102.9B	\$109.5B
SSI (Federal Benefits).....	\$36.0B	\$41.2B	\$43.2B
SSI (State Supplement).....	\$3.9B	\$4.5B	\$4.7B
Beneficiaries by Fiscal Year			
OASI.....	40.7M	41.2M	42.0M
DI.....	8.7M	9.0M	9.3M
SSI (Federal Benefits).....	7.0M	7.2M	7.3M
SSI (State Supplement only).....	.3M	.3M	.3M
Key Workloads Processed by Fiscal Year			
OASI Claims.....	3.9M	4.1M	4.3M
Initial Disability Claims.....	2.5M	2.6M	2.6M
Periodic CDRs.....	.8M	1.1M	1.1M
SSA Hearings.....	.5M	.6M	.6M
Annual Earnings Items.....	270M	273M	274M
SSN Number Requests.....	18M	19M	20M