

Appendix F: Activity Report for Approved Providers
 (Application for Approval as a Provider of a Personal Financial Management Instructional Course)

Name of Provider: _____

Check - Estimated or Actual

Total number of students receiving instruction during probationary or annual approval period.	
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Certificates Issued and Fees/Contributions Collected:

Number Of Certificates Issued During Probationary or Annual Approval Period			
Teaching Methods			Total Fee/Contribution
In-Person	Telephone	Internet	
			Certificates issued at no cost \$ 0.00
			Certificates issued at reduced cost \$
			Certificates issued at regular cost \$
			Total fees from debtor education \$
			Other fees or charges collected from debtor students \$

Evaluation Summary:

For courses conducted during Probationary or Annual Period	In-Person		Telephone		Internet	
	%Yes	%No	%Yes	%No	%Yes	%No
COURSE						
Goals were explained clearly.						
Course topics were relevant to my life.						
Learning materials were helpful.						
Course content was easy to understand.						
TEACHER						
Teacher was well prepared.						
Teacher was helpful.						
COURSE ENVIRONMENT						
Training facility was comfortable.						
Facility location was convenient.						
COURSE RESULTS						
I learned something I can use.						
I will use a budget at home.						