

Workshop on Estimating Pension Wealth

**Organized by the
Federal Interagency Forum on Aging-Related Statistics**

**Bureau of Labor Statistics, Conference Center Rooms 1-3
2 Massachusetts Avenue, NE, Washington, DC**

August 8, 2007

- 1:00 Welcome and opening remarks (Howard Iams, Organizer (Social Security Administration))
- 1:05 Overview of workshop (John Phillips, Moderator (National Institute on Aging))
- 1:10 Projecting 401(k) Accumulations and Developing Replacement Rates (Sarah Holden and Peter Brady (Investment Company Institute))
- 1:40 Questions/Clarifications
- 1:45 Measuring Defined Contribution Pension Wealth with Matched Administrative Data (Anil Kumar (Federal Reserve Bank of Dallas))
- 2:15 Questions/Clarifications
- 2:20 New Estimates of the Future Path of 401(k) Assets (Steve Venti (Dartmouth College))
- 2:50 Questions/Clarifications
- 2:55 Break
- 3:15 Approaches to Estimating Pension Wealth in the HRS (David Weir (University of Michigan))
- 3:45 Questions/Clarification
- 3:50 Estimating Pension Wealth in MINT (Eric Toder and Karen Smith (Urban Institute))
- 4:20 Questions/Clarification
- 4:25 Open Discussion (John Phillips, Moderator (National Institute on Aging))
- 5:30 Adjourn