KEY U.S. AEROSPACE STATISTICS

(in billions of current dollars, unless otherwise noted)

| 2005 | Q1 | Q2 | Jan-Jun | Q3 | Jan-Sep | Q4 | Jan-Dec |
|---|--------------|-----------------|-------------------|--------------|--------------|--------------|--------------|
| INDUSTRY DATA ¹ | | | | | | | |
| Value of Aerospace Shipments | | | | | | | |
| Current dollars | \$29.4 | \$33.7 | \$63.1 | \$29.7 | \$92.8 | \$44.0 | \$137.3 |
| Constant dollars (2002=100) | | | | | | | |
| Real Growth | | | | | | | |
| Value of Aircraft & Parts Shipments | | | | | | | |
| Current dollars | \$24.5 | \$28.1 | \$52.6 | \$24.7 | \$77.3 | \$36.7 | \$114.0 |
| Constant dollars (2002=100) | | | | | | | |
| Real Growth | | | | | | | |
| Industrial Production Index (2002=100) ^{1,2,r} | | | | | | | |
| Aerospace Products & Parts | 95.9 | 101.8 | 98.8 | 99.1 | 100.7 | 113.2 | 102.5 |
| Aircraft & Parts | 92.9 | 97.6 | | 93.8 | 95.9 | 109.4 | 98.4 |
| Defense & Space Equipment | 107.9 | 110.1 | 109.0 | 109.5 | 109.8 | 111.2 | |
| Employment ³ | | | | | | | |
| Total Employment [000s] | 447.2 | 454.7 | 451.0 | 455.2 | 452.4 | 464.8 | 455.5 |
| Growth | -0.1% | 1.7% | 10110 | 0.1% | | 2.1% | 3.2% |
| Production Workers [000s] | 199.4 | 210.2 | 204.8 | 212.8 | 207.5 | 231.5 | |
| Growth | -0.3% | 5.4% | | 1.3% | | 8.8% | 7.3% |
| Trade | 0.070 | 31170 | | 11070 | | 0.070 | 1.070 |
| Value of Exports ¹ | \$13.9 | \$18.1 | \$32.0 | \$15.3 | \$47.3 | \$17.7 | \$65.0 |
| Exports/Shipments ¹ | 47.3% | 53.8% | 50.7% | 51.4% | 51.0% | 40.3% | 47.3% |
| | 17.1070 | 00.070 | 00.170 | 011170 | 01.070 | 10.070 | 11.070 |
| Value of Imports ¹ | \$6.4 | \$7.3 | \$13.7 | \$6.3 | \$20.0 | \$6.5 | \$26.5 |
| Apparent Domestic Consumption ¹ | 21.9 | 22.9 | 44.8 | | 65.5 | | |
| Imports/Apparent Consumption ¹ | 29.1% | 32.0% | | 30.3% | 30.5% | 19.8% | |
| Balance of Trade ¹ | \$7.5 | \$10.8 | | \$9.0 | \$27.3 | \$11.2 | |
| | | | | | | | |
| PRODUCT DATA | | | | | | | |
| Value of Aerospace Shipments ¹ | | | | | | | |
| Current dollars | | | | | | | \$133.5 |
| Constant dollars (2002=100) | | | | | | | |
| Real Growth | | | | | | | |
| <u>Trade⁴</u> | | | | | | | |
| Total Aerospace Exports⁴ | \$14.4 | \$18.8 | \$33.2 | \$15.8 | \$49.1 | \$18.3 | \$67.3 |
| Total Aerospace Imports ⁴ | 6.7 | 7.6 | 14.3 | 6.5 | 20.8 | 6.8 | 27.6 |
| Balance of Total Aerospace Trade ⁴ | \$7.7 | \$11.2 | \$18.9 | \$9.3 | \$28.2 | \$11.6 | \$39.6 |
| _ | | | | | | | |
| Foreign Markets [Top Five] ⁴ | France | Japan | France | Japan | Japan | Japan | Japan |
| | Singapore | | Japan | China | France | France | France |
| | UK | UK | UK | France | UK | UAE | UK |
| | Japan | Singapore | Canada | UK | Canada | UK | China |
| | Canada | Canada | Singapore | | China | China | Canada |
| % Total Exports | 43.4% | 41.1% | 40.9% | 41.2% | 40.4% | 40.4% | 39.7% |
| Suppliers to United States [Top Five] ⁴ | Canada | Canada | Canada | Canada | Canada | Canada | Canada |
| Suppliers to Officeu States [100 Five] | | France | | | | | |
| | France UK | | France Germany | France UK | France UK | France UK | France UK |
| | | Germany UK | | | | | |
| | Germany | | UK | Germany | Germany | Germany | Germany |
| 0/ T-1-11 | Brazil | Japan 70 40/ | Brazil | Brazil | Brazil | Japan | Japan |
| % Total Imports | 79.4% | 79.1% | 79.1% | 75.5% | 78.0% | 78.9% | 77.7% |

NAICS 33641 Aerospace Product and Parts

e=estimated

p=preliminary r=revised

Revised: 24 March 2008 keystatsq.xls/2005

Preliminary figures are from the M3-1 report, others are from Census of Manufactures and Annual Surveys.

²Federal Reserve Board, 1997=100, not seasonally adjusted ³Bureau of Labor Statistics, NAICS 33641 (averages)

⁴Includes avionics and other aerospace parts not in NAICS 33641

Sources: U.S. Department of Commerce, Bureau of the Census and ITA; U.S. Department of Labor, Bureau of Labor Statistics; Federal Reserve Boa

KEY U.S. AEROSPACE STATISTICS

(in billions of current dollars, unless otherwise noted)

| 2006 | Q1 | Q2 | Jan-Jun | Q3 | Jan-Sep | Q4 | Jan-Dec |
|---|--------------|-----------------|-----------------|--------------|-----------------|-----------|--------------|
| INDUSTRY DATA ¹ | | | | | • | | |
| Value of Aerospace Shipments | | | | | | | |
| Current dollars | \$33.1 | \$35.1 | \$68.2 | \$34.4 | \$102.6 | \$39.2 | \$142.4 |
| Constant dollars (2002=100) | | | | | | | |
| Real Growth | | | | | | | |
| Value of Aircraft & Parts Shipments | | | | | | | |
| Current dollars | \$30.4 | \$32.2 | \$62.6 | \$31.5 | \$94.1 | \$36.0 | \$130.1 |
| Constant dollars (2002=100) | | | | | | | |
| Real Growth | | | | | | | |
| Industrial Production Index (2002=100) ^{1,2,r} | | | | | | | |
| Aerospace Products & Parts | 118.2 | 121.9 | 120.1 | 127.1 | 124.9 | 132.1 | 124.8 |
| Aircraft & Parts | 115.3 | 119.7 | | | 122.9 | | 122.8 |
| Defense & Space Equipment | 110.4 | 110.9 | | 113.2 | 112.4 | 113.6 | 112.0 |
| Employment ³ | | | | | | 1.0.0 | |
| Total Employment [000s] | 465.9 | 471.6 | 468.8 | 477.6 | 471.7 | 481.2 | 474.1 |
| Growth | 0.2% | 1.2% | 100.0 | 1.3% | | 0.8% | 4.1% |
| Production Workers [000s] | 239.7 | 249.3 | 244.5 | 258.3 | 249.1 | 266.4 | 253.4 |
| Growth | 3.5% | 4.0% | 244.0 | 3.6% | 240.1 | 3.1% | 19.1% |
| Trade | 3.570 | 4.070 | | 3.070 | | 3.170 | 13.170 |
| Value of Exports ¹ | \$19.3 | \$20.1 | \$39.4 | \$20.1 | \$59.5 | \$23.1 | \$82.6 |
| Exports/Shipments ¹ | 58.2% | 57.3% | 57.8% | 58.5% | 58.0% | | 58.0% |
| Exports/Shipments | 30.2 /0 | 37.370 | 37.076 | 36.5 /6 | 36.0 /6 | 36.976 | 36.0 /6 |
| Value of Imports ¹ | \$7.1 | \$7.2 | \$14.3 | \$7.0 | \$21.3 | \$7.9 | \$29.1 |
| Apparent Domestic Consumption ¹ | 20.9 | 22.2 | | 21.2 | 64.3 | | 88.9 |
| Imports/Apparent Consumption ¹ | 33.8% | 32.5% | | 32.9% | 33.1% | | 32.8% |
| Balance of Trade ¹ | \$12.2 | \$12.9 | | \$13.1 | \$38.3 | | \$53.5 |
| | | | | | | | |
| PRODUCT DATA | | | | | | | |
| Value of Aerospace Shipments ¹ | | | | | | | |
| Current dollars | | | | | | | \$141.8 |
| Constant dollars (2002=100) | | | | | | | |
| Real Growth | | | | | | | |
| <u>Trade⁴</u> | | | | | | | |
| Total Aerospace Exports⁴ | \$19.8 | \$20.8 | \$40.5 | \$20.8 | \$61.4 | \$23.9 | \$85.3 |
| Total Aerospace Imports ⁴ | 7.4 | 7.5 | 14.9 | 7.3 | 22.2 | 8.2 | 30.4 |
| Balance of Total Aerospace Trade ⁴ | \$12.4 | \$13.3 | \$25.6 | \$13.5 | \$39.2 | \$15.7 | \$54.9 |
| | | | | | | | |
| Foreign Markets [Top Five] ⁴ | UAE | France | France | China | Japan | Singapore | Japan |
| | France | Japan | Japan | Japan | France | China | France |
| | Japan | UK | UAE | France | China | Japan | China |
| | UK | UAE | UK | UK | UAE | France | UK |
| | Germany | China | Germany | UAE | UK | Germany | UAE |
| % Total Exports | 39.3% | 38.1% | 38.6% | 42.0% | 39.5% | 34.9% | 36.4% |
| Suppliers to United States [Top Five] ⁴ | France | France | France | France | France | France | France |
| Suppliers to Officeu States [100 Five] | | | | | | Canada | |
| | Canada UK | Canada UK | Canada UK | Canada UK | Canada UK | UK | Canada UK |
| | | | | | | | |
| | Germany | Germany | Germany | Japan | Germany | Japan | Germany |
| 0/ Tatal ! | Japan | Japan 76 10/ | Japan 70 20/ | Germany | Japan 77.00/ | Germany | Japan 70 00/ |
| % Total Imports | 80.4% | 76.1% | 78.2% | 76.9% | 77.8% | 78.9% | 78.0% |

NAICS 33641 Aerospace Product and Parts

e=estimated

Preliminary figures are from the M3-1 report, others are from Census of Manufactures and Annual Surveys. ²Federal Reserve Board, 1997=100, not seasonally adjusted

p=preliminary r=revised

³Bureau of Labor Statistics, NAICS 33641 (averages)

⁴Includes avionics and other aerospace parts not in NAICS 33641

Sources: U.S. Department of Commerce, Bureau of the Census and ITA; U.S. Department of Labor, Bureau of Labor Statistics; Federal Reserve Boa

KEY U.S. AEROSPACE STATISTICS

(in billions of current dollars, unless otherwise noted)

| 2007 | Q1 | Q2 | Jan-Jun | Q3 | Jan-Sep | Q4 | Jan-Dec |
|---|--------------------|-----------------|---------------|------------|-----------------|---------|--------------|
| INDUSTRY DATA ¹ | | | | | | | |
| Value of Aerospace Shipments | | | | | | | |
| Current dollars | \$36.6 | \$40.4 | \$77.0 | \$40.2 | \$117.1 | \$43.3 | \$161.1 |
| Constant dollars (2002=100) | | | | | | | |
| Real Growth | | | | | | | |
| Value of Aircraft & Parts Shipments | | | | | | | |
| Current dollars | \$33.5 | \$37.1 | \$70.6 | \$36.9 | \$107.5 | \$39.8 | \$147.2 |
| Constant dollars (2002=100) | | | | | | | |
| Real Growth | | | | | | | |
| Industrial Production Index (2002=100) ^{1,2,r} | | | | | | | |
| Aerospace Products & Parts | 134.4 | 136.2 | 135.3 | 141.0 | 138.8 | 146.3 | 139.5 |
| Aircraft & Parts | 133.4 | 135.2 | 134.3 | | 138.0 | | 138.7 |
| Defense & Space Equipment | 111.6 | 111.1 | 111.3 | 112.4 | | | 112.1 |
| Employment ³ | | | | | | | |
| Total Employment [000s] | 482.6 | 483.4 | 483.0 | 488.8 | 484.9 | 493.0 | 487.0 |
| Growth | 0.3% | 0.2% | | 1.1% | | 0.9% | 2.7% |
| Production Workers [000s] | 276.8 | 283.8 | 280.3 | | | | |
| Growth | 3.9% | 2.6% | -1.2% | 4.6% | -2.9% | 18.6% | -4.0% |
| Trade | 0.070 | 2.070 | 1.270 | 1.070 | 2.070 | 10.070 | 1.070 |
| Value of Exports ¹ | \$21.4 | \$22.9 | \$44.4 | \$23.0 | \$67.4 | \$26.6 | \$94.0 |
| Exports/Shipments ¹ | 58.6% | 56.8% | 57.6% | | | | 58.3% |
| <u> Ехропо, опіршоню</u> | 00.070 | 00.070 | 07.070 | 07.070 | 07.070 | 01.170 | 00.070 |
| Value of Imports ¹ | \$8.3 | \$8.9 | \$17.1 | \$8.9 | \$26.0 | \$9.2 | \$35.2 |
| Apparent Domestic Consumption ¹ | 23.4 | 26.3 | 49.7 | | | | 102.3 |
| Imports/Apparent Consumption ¹ | 35.3% | 33.7% | 34.4% | | | | 34.4% |
| Balance of Trade ¹ | \$13.2 | \$14.1 | \$27.2 | | | | \$58.8 |
| DDODUCT DATA | | | | | | | |
| PRODUCT DATA | | | | | | | |
| Value of Aerospace Shipments ¹ | | | | | | | |
| Current dollars | | | | | | - | |
| Constant dollars (2002=100) | | | | | | | |
| Real Growth | | | | | | | |
| Trade ⁴ | #00.0 | #00 0 | ↑ 45 → | *** | #00.0 | 007.0 | #07.0 |
| Total Aerospace Exports ⁴ | \$22.2 | \$23.6 | | | | | |
| Total Aerospace Imports ⁴ | 8.6 | 9.3 | 17.9 | | | | 36.7 |
| Balance of Total Aerospace Trade ⁴ | \$13.6 | \$14.2 | \$27.8 | \$14.6 | \$42.4 | \$18.1 | \$60.5 |
| Foreign Markets [Top Five] ⁴ | Franco | lonon | France | India | lonon | India | Japan |
| Foreign Markets [10p Five] | France UK | Japan France | Japan | China | Japan France | Japan | France |
| | | | UK | | | China | China |
| | Japan Singapore | China | China | Japan | China UK | | UK |
| | | | | Canada | | France | |
| 0/ Tatal Fyranda | China | Canada | Germany | France | Canada | Brazil | India |
| % Total Exports | 40.0% | 41.9% | 40.2% | 41.2% | 39.1% | 37.0% | 37.8% |
| Suppliers to United States [Top Five] ⁴ | France | France | France | France | France | Canada | France |
| | Canada | Canada | Canada | Canada | Canada | France | Canada |
| | UK | UK | UK | UK | UK | UK | UK |
| | Japan | Japan | Japan | Japan | Japan | Germany | Japan |
| | Germany | Germany | Germany | Germany | Germany | Japan | Germany |
| % Total Imports | | 77.5% | 78.4% | | | | 76.6% |

NAICS 33641 Aerospace Product and Parts

e=estimated

Sources: U.S. Department of Commerce, Bureau of the Census and ITA; U.S. Department of Labor, Bureau of Labor Statistics; Federal Reserve Boa

Revised: 24 March 2008 keystatsq.xls/2007

Preliminary figures are from the M3-1 report, others are from Census of Manufactures and Annual Surveys. ²Federal Reserve Board, 1997=100, not seasonally adjusted

p=preliminary r=revised

³Bureau of Labor Statistics, NAICS 33641 (averages)

⁴Includes avionics and other aerospace parts not in NAICS 33641