

**NCUA Credit Union Administration  
Office of Small Credit Union Initiative  
Roundtable**

**Holiday Inn Bridgeport  
Bridgeport, WV**

**October 7, 2008  
Agenda**

- 8:00 a.m. - 8:30 a.m.**      **Registration and Continental Breakfast**
- 8:30 a.m. – 8:45 a.m.**      **Opening Session**
- 8:45 a.m. – 9:00 a.m.**      **Future of NCUA 5300 Call Reports**  
*Learn how the requirements for reporting the NCUA the 5300 Call Report will change in 2009! The format is changing from a Software Application to an On-Line Application.*
- 9:00 p.m. – 9:45 p.m.**      **Modifications to the CAMEL Rating System**  
*Learn about the modifications to the CAMEL Rating System which includes the elimination of the CAMEL Matrix System.*
- 9:45 a.m. – 10:00 a.m.**      **Break**
- 10:00 a.m. – 12:15 p.m.**      **Evaluating Third Party Relationships – Due Diligence**  
*Discuss the benefits of partnership relationships and ways to safeguard your assets through the due diligence process.*
- 12:15 p.m. – 1:00 p.m.**      **Lunch**
- 1:00 p.m. – 2:00 p.m.**      **Finding your Niche and Marketing to It**  
*Discuss ways to effectively reach potential members and kinds of specialized products that cater to low to moderate income members. Hear marketing options that includes low-cost marketing and promotional activities.*