# Patterns of Production and Employment by U.S. Multinational Companies

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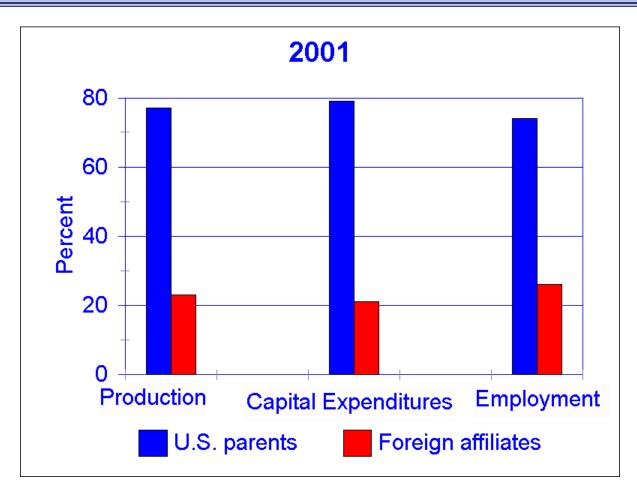
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# U.S. MNCs (Nonbank) Account for a large share of the U.S. economy

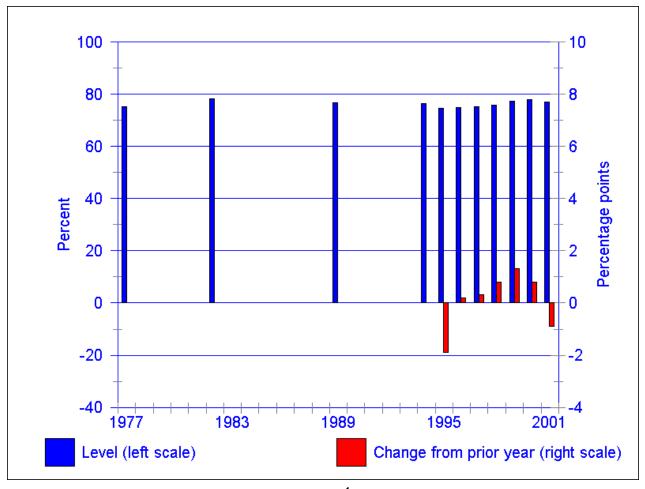
#### In 2001:

- \$2.5 trillion in gross product (value added) almost a quarter of private-sector GDP
- 23.4 million employees over a fifth of nonbank employment
- \$425 billion in exports of goods 58 percent of U.S. total
- \$433 billion in imports of goods 38 percent of total imports of goods

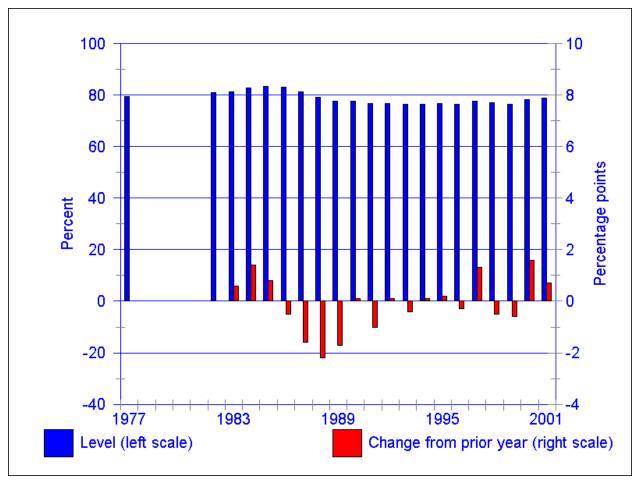
## Worldwide operations of U.S. MNCs are concentrated in the United States



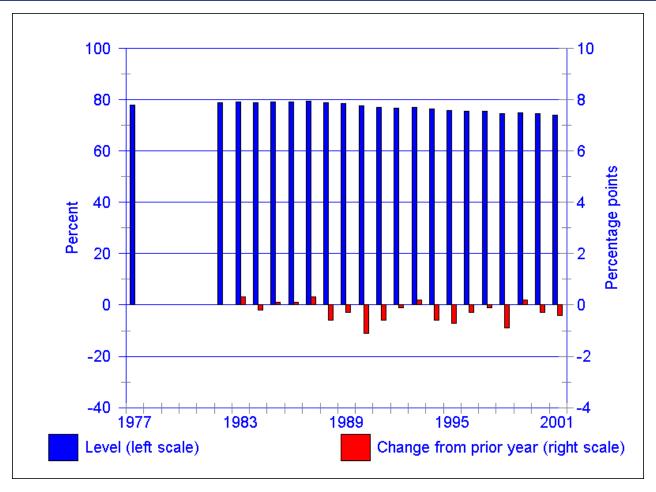
### **U.S.-Parent Share of MNC Production**



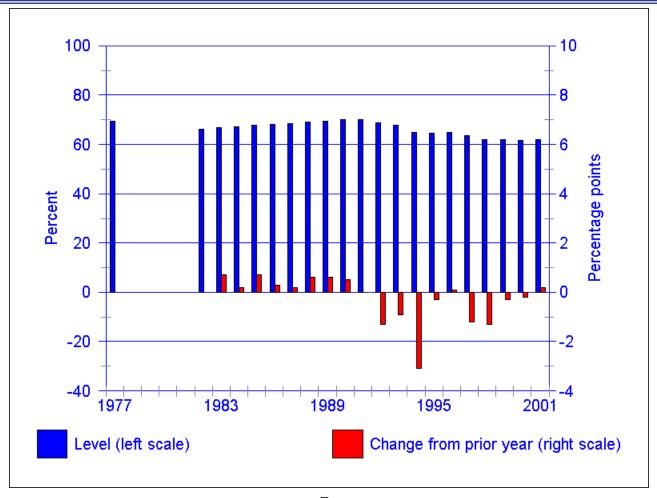
### U.S.-Parent Share of MNC Capital Expenditures



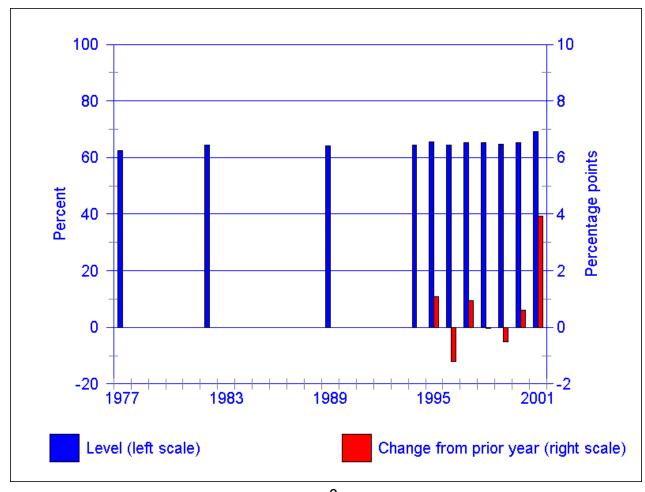
### U.S.-Parent Share of MNC Employment



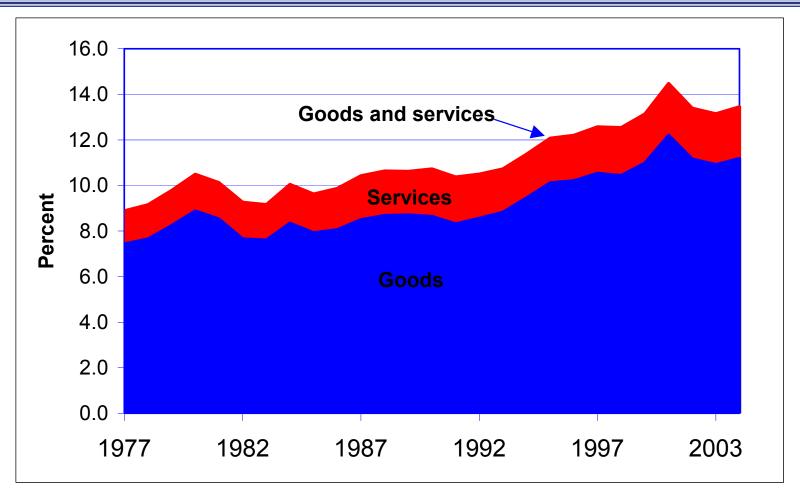
# High-Wage-Country Share of Affiliate Employment



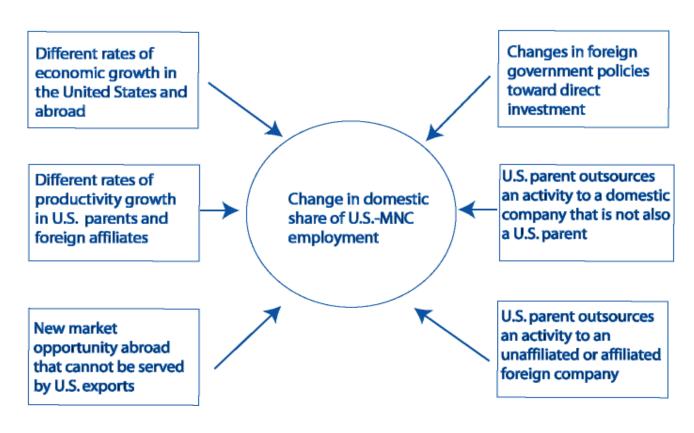
## Ratio of Purchased Goods and Services to Sales for U.S. Parents



### U.S. Imports of Goods and Services as a Share of U.S. Gross Domestic Purchases



# Some Possible Causes of a Change in the Domestic Share of U.S.-MNC Employment



#### **Data Limitations**

- No information on the types of jobs MNCs offer in the United States and abroad
- The most recent data cover 2001
- Release of summary estimates for 2002 is being accelerated
  - News release on April 16
  - Total employment, sales, and capital expenditures (no country or industry detail)
  - Separate estimates for U.S. parents, foreign affiliates, and U.S. affiliates of foreign companies